



Confidential Gift Intention Form

I have decided to invest in the future of VPIRG and/or VPIREF by establishing a gift in my will, trust, or by beneficiary designation. My gift is revocable and I can change my plans at any time.

Name(s)

Address

City

State

Zip

Email

Phone

1. I have named VPIRG or VPIREF* as a beneficiary of my
 Will/Living Trust Retirement Plan Other: _____
2. My gift is in the specific amount of \$ _____

OR

- My gift is states as a percentage and is worth approximately \$ _____
(Please provide your best estimate of the value of your gift based on the approximate current value of your assets)
3. My gift is contingent and depends on the prior death of a spouse, partner, or child.
 My spouse/partner has done the same. VPIRG and/or VPIREF will receive a gift upon the death of the second-to-die.

Recognition

I would like to be recognized as:

Most listings are in the format of First and Last Name(s) only.

- I want to be recognized at the gift amount I have provided above.
- I want to keep my gift amount private. Please list my name under the general category of Planned Gift Supporter.
- I want to keep my name and gift amount private. Please list me as Anonymous

Please return to:

VPIRG
141 Main St., Ste. 6
Montpelier, VT 05602

For questions or more information:

www.vpirg.org/legacy
(802) 223-5221 x14
legacy@vpirg.org

* Tax-deductible gifts may be made to VPIREF (Tax ID # 51-0163801), VPIRG's 501c(3) charitable education and outreach arm. Gifts made to VPIRG (Tax ID #03-0228267) – a registered 501c(4) organization – are not deductible for the purposes of federal estate tax, but go to fund our critical advocacy and lobbying activities.